

George Latimer County Executive

WHEREAS, a vacancy exists in the membership of the Westchester County Citizen's Consumer Advisory Council:

NOW, THEREFORE, I, George Latimer, County Executive of Westchester County, in accordance with the terms and provisions of the Westchester County Charter, appoint Adam Shapiro, 37 Wells Avenue, Croton-on-Hudson, New York as a member of the Westchester County Citizen's Consumer Advisory Council, for the term April 2, 2024 to December 31, 2025.

Given under my hand and seal this 2<sup>nd</sup> day of April, 2024.

George Latimer County Executive



George Latimer County Executive

April 2, 2024

Mr. Adam Shapiro 37 Wells Avenue Croton-On-Hudson, NY 10520

Dear Mr. Shapiro,

It is my pleasure to appoint you to serve as a member of the Westchester County Citizen's Consumer Advisory Board, effective today, Tuesday, April 2, 2024, This appointment is for a term to expire on December 31, 2025.

Your appointment is subject to confirmation by the Westchester County Board of Legislators, but your service begins immediately. You must complete the attached Oath of Office within 30 days, either by appearing at the County Clerk's office or mailing the signed and notarized form to our office.

When you have filed your Oath of Office, a Resolution to confirm your appointment will be submitted to the County Board of Legislators. As part of the confirmation process, you may be called before the Board to be interviewed. Please contact the Consumer Protection Office at (914) 995-2163, for the date, place, and time of the upcoming meeting for your participation.

Pursuant to Local Law, as a member of a Westchester County Board and/or Commission, you are responsible for adhering to the requirements of our Code of Ethics.

Warmest wishes for a successful tenure.

Very Truly Yours,

George Latimer

Westchester County Executive

GL/ts

cc:

Honorable Board of Legislators
Jim Maisano, Director, Consumer Protection
Joan McDonald, Director of Operations

Office of the County Executive

Michaelian Office Building 148 Martine Avenue White Plains, New York 10601

Email: ce@westchestergov.com Telephone: (914)995-2900

#### ADAM SHAPIRO

adamshapiro18@gmail.com | (516) 382-0944

#### Profile

An energetic, motivated and highly dynamic person with strong working skills and a broad range of hands-on and theoretical experience ranging in many areas. Experience with fundraising and having the necessary personality, commitment and drive to succeed. Expert in project management. Highly articulate, demonstrating excellent interpersonal and writing skills. Strong management skills and methodical aptitude with innate analytical capabilities.

## Career Specifics

# American Jewish Committee Office of Resource Development Manager, Prospect Research

August 2019 - Present

- Preparing detailed and up-to-date briefing reports on new and recurring \$25K-\$10M prospects and/or groups of
  prospects, as well as their businesses and/or foundations, for lay leaders, AJC's CEO, Development staff, and other
  solicitors in advance of meetings, in order to obtain optimal outcomes.
- Proactively identifies new individuals, corporations, and foundations, both nationally and internationally in support of AJC's annual mid-eight figure campaign. Regularly meets with senior fundraising staff to review new prospects, and discuss next steps.
- Developing and implementing new and novel pro-active database screening techniques to build and grow the prospect pool.
- Developing and leading all Prospect Research and Management processes and systems, including the creation and implementation of policies for prospect assignments and moves management, implementing a systematic approach to research that continues to define and build the prospect pool.
- Providing leadership and direction to the Prospect Research and Management team and conduct quarterly and annual performance reviews.
- Advising Development Staff in the strategic management of prospect relationships; advice and train staff on recording and reporting on these interactions.

#### Senior Associate, Prospect Research

May 2019 - July 2019

- Completed prospect research profiles for AJC's Senior Director of Development.
- Managed work with help of standard research techniques and screened profiles for prospective donors.
- Evaluated information and edited data for various comprehensive profiles.
- Coordinated with development directors and developed fundraising strategies and identified required prospects.
- Performed research on prospects through various newspaper and journals.
- Maintained information on all prospective donors, prepared a database for major donors.
- Ensured compliance to all standards and guidelines.

#### Senior Associate, Resource Development

October 2017 - April 2019

- Implemented protocols to steward Community Campaign donors, a group of approximately 20,000 donors that contribute to AJC on a yearly basis.
- Coordinated and strategized with development team to identify and solicit prospective donors.
- Developed research reports and prepared donor biographies.
- Maintained and updated donor records in Raiser Edge and prepared reports.
- Administered work of wealth screening projects and prepared various screening tools.

Weill Cornell Medicine Office of External Affairs Development Officer New York, NY

August 2016 - September 2017

- Managed the Children's Health Council, a group of 32 volunteer leaders committed to supporting children's health research. Planned and executed three Executive Committee meetings, and three cultivation events a year to raise
- Developed prospect acquisition and retention plans for 130+ prospects, and raised over \$240K to support Weill Cornell, clinical, educational, and research initiatives.
- Conferred weekly with faculty in the Departments of Pediatrics, Medicine, and Surgery. Identified and reviewed contacts for potential gifts.
- Drafted acknowledgement letters on behalf of faculty to donors of \$10K and above.
- Stewarded special gift prospects and donors (\$25,000 \$100,000).
- Monitored stewardship activities for special gift contributions, implementing reporting schedules and recognition events.

Harvard T.H. Chan School of Public Health Office for External Relations Executive Assistant Boston, MA March 2015 - July 2016

East Rockaway, NY July 2013 - February 2015

## **Education & Professional Development**

#### Education:

State University of New York at Oneonta **Bachelor of Science in Political Science** 

- **GPA 3.57**
- **Graduated Cum Laude**

Professional Development:

Association of Professional Researchers for Advancement (APRA)

May 2023 - Present

May 2012

- Member
- APRA Prospect Development 2023 Attendee

## Core Competencies

- Extensive experience of organizing and conducting fundraising events.
- Identified, cultivated, and solicited gifts at the five-figure level.
- Developed, wrote, and presented proposals to donors based on their philanthropic interests.
- Expert ability in managing data and maintaining accounts.
- Eloquent communication, convincing and negotiation skills.
- Assisted in the development of new & existing fundraising participants and clients.
- Facilitated clients fundraising efforts by utilizing effective fundraising techniques, and online fundraising.
- Helped with the recruitment of donations and funds to be used for upcoming programs and campaigns.
- Able to perform relevant research to identify available prospect opportunities and evaluate the results.
- Able to oversee if the prospects are implemented according to the operational and financial needs of the organization.
- Analysing the budget trends and making recommendations for cost control and reduction for various grants.
- Provide detailed reports to the funders and the board of directors with respect to the organization's progress.
- Understand all legal, regulatory, information security and compliance requirements.
- Coordinated with administrative duties and tasks related to upcoming fundraising programs.
- Maintaining a calendar of events for effective long term planning & management.
- Supervising & coordinate the activities of personnel, subcontractors & vendors.
- Proven aptitude for dealing with customer complaints.
- Comprehensive understanding of project management methodologies.
- Ability to manage operations within budgetary constraints.
- Provided a stabilizing influence and promoted an excellent environment conducive to increasing efficiency, enhancing quality and strengthening financial results.

#### Communication

- Dealing professionally with a wide range of people including management, executives, etc.
- Fluency in written and spoken English.

#### **Technical Skills**

- Proficient in MS office
- LexisNexis, Raiser's Edge, Blackbaud, iWave, Advance, SPSS

Reference Available on Request

# COUNTY OF WESTCHESTER OATH OF OFFICE

# For Appointees to County Boards and Commissions

STATE OF NEW YORK )	
COUNTY OF WESTCHESTER ) ss.:	
I, Adam Shapiro do solemnly swear (or afficient or Type Name)	firm) that I will support
the constitution of the United States, and the constitution of the State of New discharge the duties of the office of what (unity [1]) (USWA) (Print or Type Board Name)	York, and that I will faithfully and for the Board
County of Westchester, according to the best of my ability.  Date: 11524	- Dr
(Signatur	e)
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Sworn to and subscribed before me this 15 <sup>11</sup> day of APRIC,	
Boz(AT  (Signature)  ANTHONY Boz(At	
(Print or Type Name)  Authory Bosset  NOTARY PUBLIC STATE CO NEW YORK  AUTHORITHM NO MEMORITHM NO MEMORITHM	
ONE WHILE HE DESCRIPTION OF A PROPERTY OF A	

Mail original Oath of Office to Office to Andrew Ferris, Office of the County Executive, 148 Martine Ave., Room 916D, White Plains, NY 10601 for filing within thirty (30) days of the commencement of the term of office or the notice of appointment.