

ACT NO. _____ - 20__

BOND ACT DATED _____, 20__.

A BOND ACT AUTHORIZING THE ISSUANCE OF \$6,000,000 BONDS OF THE COUNTY OF WESTCHESTER, NEW YORK, TO PAY THE COST OF THE REHABILITATION OF VARIOUS COUNTY-OWNED SANITARY SEWER LINES, INCLUDING SOIL STABILIZATION AND INSTALLATION OF RIP-RAP AND GABIONS, FOR THE JOINT BENEFIT OF THE COUNTY'S SOUTH YONKERS, BRONX VALLEY, CENTRAL YONKERS, HUTCHINSON VALLEY, NORTH YONKERS, SAW MILL AND UPPER BRONX SANITARY SEWER DISTRICTS, IN AND FOR SAID COUNTY.

WHEREAS, the capital project hereinafter described has been duly approved in the adopted capital budget for the current fiscal year; and

WHEREAS, the plan for the financing of the estimated maximum cost of such capital project, as hereinafter set forth in this Bond Act, is in conformity with such capital budget; and

WHEREAS, all conditions precedent to the financing of the capital project hereinafter described, including compliance with the provisions of the State Environmental Quality Review Act, to the extent required, have been performed; and

WHEREAS, it is now desired to authorize the financing of the cost of such capital project;
NOW, THEREFORE,

BE IT ENACTED, by the Board of Legislators of the County of Westchester, New York (the "County"), by the affirmative vote of not less than two thirds of the entire voting strength thereof, as follows:

Section 1. For the class of objects or purposes of paying the cost of the rehabilitation of various County-owned sanitary sewer lines, including soil stabilization and reburial of exposed sewer pipes incidental thereto, installation of rip-rap, gabions, additional soil and earthwork, and incidental expenses in connection therewith, in and for the County, there are hereby authorized to be issued \$6,000,000 bonds of said County pursuant to the provisions of the Local Finance Law. To the extent that the details of the aforesaid class of objects or purposes set forth in this Bond Act are inconsistent

with any details set forth in the current Capital Budget of the County, such Budget shall be deemed and is hereby amended to the extent inconsistent herewith.

Section 2. It is hereby determined that the maximum estimated cost of the aforesaid class of objects or purposes is \$6,000,000, and that the plan for the financing thereof is by the issuance of the \$6,000,000 bonds of said County authorized to be issued pursuant to this Bond Act.

Section 3. It is hereby determined that the period of probable usefulness of the aforesaid class of objects or purposes is thirty years pursuant to subdivision ninety-four of paragraph a of Section 11.00 of the Local Finance Law, as each purpose has a period of probable usefulness of at least thirty years under subdivisions four or twenty-two of paragraph a of Section 11.00 of the Local Finance Law.

Section 4. Subject to the provisions of the Local Finance Law, the power to authorize the issuance of and to sell bond anticipation notes in anticipation of the issuance and sale of the bonds herein authorized, including renewals of such notes, is hereby delegated to the Commissioner of Finance, the chief fiscal officer. Such notes shall be of such terms, form and contents, and shall be sold in such manner, as may be prescribed by said Commissioner of Finance, consistent with the provisions of the Local Finance Law.

Section 5. The faith and credit of the County are hereby irrevocably pledged for the payment of the principal of and interest on such obligations as the same respectively become due and payable. An annual appropriation shall be made in each year sufficient to pay the principal of and interest on such obligations becoming due and payable in such year. To the extent not paid from the assessment of properties assessable for this purpose in the County's South Yonkers, Bronx Valley, Central Yonkers, Hutchinson Valley, North Yonkers, Saw Mill and Upper Bronx Sanitary Sewer Districts, or other sources, there shall annually be levied on all the taxable real property of said County a tax sufficient to pay the principal of and interest on such obligations as the same become due and payable.

Section 6. Such bonds shall be in fully registered form and shall be signed in the name of the County by the manual or facsimile signature of the Commissioner of Finance and a facsimile of the corporate seal shall be imprinted or impressed thereon and may be attested by the manual or facsimile signature of the County Clerk.

Section 7. The powers and duties of advertising such bonds for sale, conducting the sale and awarding the bonds, are hereby delegated to the Commissioner of Finance, who shall advertise such bonds for sale, conduct the sale, and award the bonds in such manner as said Commissioner of Finance shall deem best for the interests of the County; including, but not limited to, the power to sell said bonds to the New York State Environmental Facilities Corporation; provided, however, that in the exercise of these delegated powers, the Commissioner of Finance shall comply fully with the provisions of the Local Finance Law and any order or rule of the State Comptroller applicable to the sale of municipal bonds. The receipt of the Commissioner of Finance shall be a full acquittance to the purchaser of such bonds, who shall not be obliged to see to the application of the purchase money.

Section 8. The Commissioner of Finance is hereby further delegated the power to authorize the sale and issuance of the bonds authorized pursuant to this Bond Act (a) at a discount in the manner authorized by paragraphs e and f of Section 57.00 of the Local Finance Law, (b) at private sale pursuant to the applicable provisions of the Local Finance Law and any regulations of the New York State Comptroller appertaining thereto, including the private sale of bonds at a premium, (c) as capital appreciation bonds or term bonds at public sale or private sale pursuant to the applicable provisions of the Local Finance Law and any regulations of the New York State Comptroller appertaining thereto, and (d) at a variable rate of interest in the manner authorized by Section 54.90 of the Local Finance Law, including notes issued in anticipation thereof. The Commissioner of Finance is hereby authorized to enter into such agreements as said Commissioner of Finance shall determine reasonable and necessary to facilitate the issuance, sale, resale and, or repurchase of such bonds or notes pursuant to the provisions of Section 54.90 of the Local Finance

Law. Such bonds and, or notes shall be of such terms, form and contents, and shall be sold in such manner, as may be prescribed by said Commissioner of Finance.

Section 9. The power to issue and sell notes to the New York State Environmental Facilities Corporation pursuant to Section 169.00 of the Local Finance Law is hereby delegated to the Commissioner of Finance. Such notes shall be of such terms, form and contents as may be prescribed by said Commissioner of Finance consistent with the provisions of the Local Finance Law.

Section 10. The Commissioner of Finance is hereby further authorized, at the sole discretion of the Commissioner of Finance, to execute a project finance agreement, and any other agreements with the New York State Department of Environmental Conservation and/or the New York State Environmental Facilities Corporation, including amendments thereto, and including any instruments (or amendments thereto) in the effectuation thereof, in order to effect the financing or refinancing of the class of objects or purposes described in Section 1 hereof, or a portion thereof, by a bond, and, or note issue of said County in the event of the sale of same to the New York State Environmental Facilities Corporation.

Section 11. The intent of this Bond Act is to give the Commissioner of Finance sufficient authority to execute those applications, agreements, instruments or to do any similar acts necessary to effect the issuance of the aforesaid bonds and, or notes without resorting to further action of this Board of Legislators.

Section 12. All other matters, except as provided herein relating to such bonds, including determining whether to issue such bonds having substantially level or declining annual debt service and all matters related thereto, prescribing whether manual or facsimile signatures shall appear on said bonds, prescribing the method for the recording of ownership of said bonds, appointing the fiscal agent or agents for said bonds, providing for the printing and delivery of said bonds (and if said bonds are to be executed in the name of the County by the facsimile signature of the Commissioner of Finance, providing for the manual countersignature of a fiscal agent or of a designated official of the County), the date, denominations, maturities and interest payment dates, place or places of payment,

and also including the consolidation with other issues, shall be determined by the Commissioner of Finance. It is hereby determined that it is to the financial advantage of the County not to impose and collect from registered owners of such bonds any charges for mailing, shipping and insuring bonds transferred or exchanged by the fiscal agent, and, accordingly, pursuant to paragraph c of Section 70.00 of the Local Finance Law, no such charges shall be so collected by the fiscal agent. Such bonds shall contain substantially the recital of validity clause provided for in Section 52.00 of the Local Finance Law and shall otherwise be in such form and contain such recitals in addition to those required by Section 52.00 of the Local Finance Law, as the Commissioner of Finance shall determine.

Section 13. The validity of such bonds and bond anticipation notes may be contested only if:

(1) Such obligations are authorized for an object or purpose for which said County is not authorized to expend money, or

(2) The provisions of law which should be complied with at the date of publication of this Bond Act are not substantially complied with,

and an action, suit or proceeding contesting such validity is commenced within twenty days after the date of such publication, or

(3) Such obligations are authorized in violation of the provisions of the Constitution.

Section 14. This Bond Act shall constitute a statement of official intent for purposes of Treasury Regulations Section 1.150 - 2. Other than as specified in this Bond Act, no moneys are, or are reasonably expected to be, reserved, allocated on a long-term basis, or otherwise set aside with respect to the permanent funding of the object or purpose described herein.

Section 15. This Bond Act, which shall take effect immediately in accordance with the provisions of Section 33.10 of the Local Finance Law and as provided in Section 107.71 of the Westchester County Charter, shall be published in summary form in the official newspaper of said

County for purposes of this Bond Act, together with a notice of the Clerk of the Board of Legislators in substantially the form provided in Section 81.00 of the Local Finance Law.

The foregoing Bond Act was duly put to a vote which resulted as follows:

AYES:

NOES:

ABSENT:

The Bond Act was thereupon declared duly adopted.

* * *

APPROVED BY THE COUNTY EXECUTIVE

Date: _____, 20__

STATE OF NEW YORK)
) ss.:
COUNTY OF WESTCHESTER)

I, the undersigned Clerk of the Board of Legislators of the County of Westchester, New York,
DO HEREBY CERTIFY:

That I have compared the annexed extract of the minutes of the meeting of the Board of Legislators of said County, including the Bond Act contained therein, held on _____, with the original thereof on file in my office, and that the same is a true and correct transcript therefrom and of the whole of said original so far as the same relates to the subject matters therein referred to.

I FURTHER CERTIFY that all members of said Board had due notice of said meeting.

I FURTHER CERTIFY that said meeting was (i) open to the general public pursuant to Section 103 of the Public Officers Law or (ii) conducted in conformance with Section 103-a of the Public Officers Law.

I FURTHER CERTIFY that, PRIOR to the time of said meeting, I duly caused a public notice of the time and place of said meeting to be given to the following newspapers and/or other news media as follows:

Newspaper and/or Other News Media

Date Given

I FURTHER CERTIFY that PRIOR to the time of said meeting, I duly caused public notice of the time and place of said meeting to be conspicuously posted in the following designated public location(s) on the following dates:

Designated Location(s) of Posted Notices

Date of Posting

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of said County Board of Legislators on _____.

Clerk of the County Board of Legislators
of the County of Westchester, New York

(CORPORATE
SEAL)

LEGAL NOTICE

A Bond Act, a summary of which is published herewith, has been adopted by the Board of Legislators on _____ and approved by the County Executive on _____ and the validity of the obligations authorized by such Bond Act may be hereafter contested only if such obligations were authorized for an object or purpose for which the County of Westchester, in the State of New York, is not authorized to expend money or if the provisions of law which should have been complied with as of the date of publication of this Notice were not substantially complied with, and an action, suit or proceeding contesting such validity is commenced within twenty days after the publication of this Notice, or such obligations were authorized in violation of the provisions of the Constitution.

Complete copies of the Bond Act summarized herewith shall be available for public inspection during normal business hours at the Office of the Clerk of the Board of Legislators of the County of Westchester, New York, for a period of twenty days from the date of publication of this Notice.

ACT NO. _____-20__

A BOND ACT AUTHORIZING THE ISSUANCE OF \$6,000,000 BONDS OF THE COUNTY OF WESTCHESTER, NEW YORK, TO PAY THE COST OF THE REHABILITATION OF VARIOUS COUNTY-OWNED SANITARY SEWER LINES, INCLUDING SOIL STABILIZATION AND INSTALLATION OF RIP-RAP AND GABIONS, FOR THE JOINT BENEFIT OF THE COUNTY'S SOUTH YONKERS, BRONX VALLEY, CENTRAL YONKERS, HUTCHINSON VALLEY, NORTH YONKERS, SAW MILL AND UPPER BRONX SANITARY SEWER DISTRICTS, IN AND FOR SAID COUNTY.

class of objects or purposes: cost of the rehabilitation of various County-owned sanitary sewer lines, including soil stabilization and reburial of exposed sewer pipes incidental thereto, installation of rip-rap, gabions, additional soil and earthwork, and incidental expenses in connection therewith, for the joint benefit of the County's South Yonkers, Bronx Valley, Central Yonkers, Hutchinson Valley, North Yonkers, Saw Mill And Upper Bronx Sanitary Sewer Districts

period of probable usefulness: thirty years

amount of obligations to be issued: \$6,000,000

Dated: _____, 20__
White Plains, New York



Clerk of the County Board of Legislators of the County of
Westchester, New York

CAPITAL PROJECT FACT SHEET

Project ID:* SY085	<input type="checkbox"/> CBA	Fact Sheet Date:* 01-25-2024
Fact Sheet Year:* 2024	Project Title:* SEWER SYSTEM REHABILITATION - YONKERS JT. PLANT DISTRICTS	Legislative District ID: 2, 17, 16, 15, 14, 13, 12, 11, 10, 9, 8, 5, 3,
Category* SEWER AND WATER DISTRICTS	Department:* ENVIRONMENTAL FACILITIES	CP Unique ID: 2467

Overall Project Description

This project will fund rehabilitation of county sanitary sewer lines and manholes as identified in the Sanitary Sewer Evaluation Survey.

- | | | |
|---|--|--|
| <input checked="" type="checkbox"/> Best Management Practices | <input type="checkbox"/> Energy Efficiencies | <input checked="" type="checkbox"/> Infrastructure |
| <input type="checkbox"/> Life Safety | <input type="checkbox"/> Project Labor Agreement | <input type="checkbox"/> Revenue |
| <input type="checkbox"/> Security | <input type="checkbox"/> Other | |

FIVE-YEAR CAPITAL PROGRAM (in thousands)

	Estimated Ultimate Total Cost	Appropriated	2024	2025	2026	2027	2028	Under Review
Gross	31,300	31,300	0	0	0	0	0	0
Less Non-County Shares	0	0	0	0	0	0	0	0
Net	31,300	31,300	0	0	0	0	0	0

Expended/Obligated Amount (in thousands) as of : 23,482

Current Bond Description: Construction funding to stabilize the soil and rebury multiple sections of the sewer pipe that have been exposed due to erosion and washout of the soils. Work will include the installation of rip-rap, gabions, additional soil, and earthwork.	
Financing Plan for Current Request:	
Non-County Shares:	\$ 0
Bonds/Notes:	6,000,000
Cash:	0
Total:	\$ 6,000,000

SEQR Classification:
UNLISTED

Amount Requested:
6,000,000

Expected Design Work Provider:

- County Staff Consultant Not Applicable

Comments:

Energy Efficiencies:

Appropriation History:

Year	Amount	Description
1995	4,100,000	COUNTY-OWNED SEWERS - NEPPERHAN AVE
1996	5,000,000	SAW MILL MANHOLD AND LINE REPAIR; BRIARCLIFF TRUNK SEWER REPAIRS; SAW MILL TRUNK AND WEST LAKE SEWER REPAIRS
2007	3,450,000	REPAIR OF TRUNK LINE AT GREYSTONE PROPERTY
2010	6,250,000	REHABILITATION OF THE NORTH YONKERS & HUTCHINSON VALLEY TRUNK LINES, CMOM PHASE I & II AND THE ROBERTS AVENUE REGULATOR;
2012	5,000,000	CONSTRUCTION OF EROSION STABILIZATION LOCATIONS, PHASE I & II OF CMOM DEFICIENCIES AND HUTCHINSON VALLEY TRUNK REPAIRS
2013	3,500,000	ADDITIONAL REPAIRS AND REHAB
2014	4,000,000	ADDITIONAL FUNDING FOR CONSTRUCTION

Total Appropriation History:

31,300,000

Financing History:

Year	Bond Act #	Amount	Issued	Description
03	9	2,000,000	2,000,000	SEWER REHAB - YONKERS JOINT
04	193	2,000,000	2,000,000	REHAB. SAW MILL SANITARY SEWER DISTRICT
07	124	-550,426	0	
07	124	3,450,000	1,653,344	REHAB. SEWER LINES IN NO. YONKERS SSD
10	78	1,250,000	1,250,000	DESIGN/CONSTR MGT. -EMERG. REPAIR PORTION OF NO. YONKERS TRUNK SEWER
10	79	-1,667,240	0	
10	79	2,550,000	0	DESIGN/CONSTR MGT. -PERM. SLOPE STABILIZ'N NO. YONKERS TRUNK SEWER
14	10	500,000	500,000	RECONSTRUCTION OF COUNTY-OWNED SANITARY SEWER LINES AND MANHOLES
16	67	6,800,000	5,864,682	SS EVAL SURVEY & CAPACITY ASSURANCE,MGT, OPERATION, REHAB WORK SAW MILL VALLEY
19	222	2,500,000	0	RELINING OF VARIOUS CITY-OWNED SEWER LINES - YONKERS JOINT TREATMENT PLANT
21	4	1,367,000	0	
94	29	0	0	NEPPERHAN AVE SEWER LINE(DESIGN)
94	85	350,000	350,000	SAW MILL SEWER TRUNK EXTENSION(YJTP)
94	84	150,000	150,000	NEPPERHAN SEWER LN - YONKERS(DESIGN)
95	189	3,300,000	3,300,000	YONKERS JOINT-DESIGN&CONSTRUCT/REHAB SEWER LINES

Total Financing History:

23,999,334

Recommended By:

Department of Planning
SEDR

Date
02-07-2024

Department of Public Works
RJB4

Date
02-08-2024

Budget Department
DEV9

Date
02-13-2024

Requesting Department
CJGA

Date
05-15-2024

SEWER SYSTEM REHABILITATION - YONKERS JT. PLANT DISTRICTS (SY085)

User Department : Environmental Facilities
Managing Department(s) : Environmental Facilities ; Public Works ;
Estimated Completion Date: TBD
Planning Board Recommendation: Project approved in concept but subject to subsequent staff review.

FIVE YEAR CAPITAL PROGRAM (in thousands)

	Est Ult Cost	Appropriated	Exp / Obl	2024	2025	2026	2027	2028	Under Review
Gross	31,300	31,300	23,482						
Non County Share			(985)						
Total	31,300	31,300	22,497						

Project Description

This project will fund rehabilitation of county sanitary sewer lines and manholes as identified in the Sanitary Sewer Evaluation Survey.

Current Year Description

There is no current year request.

Impact on Operating Budget

The impact on the District Budget is the debt service associated with the issuance of bonds, as well as, the appropriation of Cash to Capital.

Appropriation History

Year	Amount	Description	Status
1995	4,100,000	County-owned sewers - Nepperhan Ave	COMPLETE
1996	5,000,000	Saw Mill manhold and line repair; Briarcliff Trunk sewer repairs; Saw Mill Trunk and West Lake Sewer repairs	COMPLETE
2007	3,450,000	Repair of trunk line at Greystone Property	IN PROGRESS
2010	6,250,000	Rehabilitation of the North Yonkers & Hutchinson Valley Trunk lines, CMOM Phase I & II and the Roberts Avenue Regulator;	\$2,550,000 - DESIGN; \$1,250,000 - emergency repair - COMPLETE; \$500,000 - additional work at Greystone - COMPLETE; \$1,650,000 - CONSTRUCTION; \$300,000 AWAITING BOND AUTHORIZATION
2012	5,000,000	Construction of Erosion Stabilization Locations, Phase I & II of CMOM Deficiencies and Hutchinson Valley Trunk Repairs	Stabilization - DESIGN; Phase I and II CMOM, Hutchinson Valley Trunk repairs and Roberts Ave Regulator - CONSTRUCTION
2013	3,500,000	Additional repairs and rehab	\$1,800,000 - CONSTRUCTION; \$1,700,000 - AWAITING BOND AUTHORIZATION.
2014	4,000,000	Additional funding for construction	AWAITING BOND AUTHORIZATION
Total	31,300,000		

**SEWER SYSTEM REHABILITATION - YONKERS JT. PLANT DISTRICTS
(SY085)**

Prior Appropriations

	Appropriated	Collected	Uncollected
Bond Proceeds	30,000,000	16,516,085	13,483,915
Funds Revenue	1,300,000	1,300,000	
Others		985,013	(985,013)
Total	31,300,000	18,801,099	12,498,901

Bonds Authorized

Bond Act	Amount	Date Sold	Amount Sold	Balance
29 94				
85 94	350,000	11/15/97	350,000	
84 94	150,000	11/15/97	150,000	
189 95	3,300,000	03/02/00		
		03/08/01	3,300,000	
9 03	2,000,000	07/22/04	1,986,080	
		12/02/10	13,920	
		12/02/10	(13,920)	
		11/30/11	13,691	
		11/30/11	229	
193 04	2,000,000	04/25/07		
		11/15/07	2,000,000	
124 07	3,450,000	11/30/11	1,080,980	1,796,656
		11/30/11	19,020	
		10/24/12	279,356	
		10/24/12	9,644	
		10/24/12	2,578	
		12/10/13	223,381	
		12/10/13	37,619	
		12/10/13	766	
78 10	1,250,000	12/02/10	1,250,000	
		12/02/10	(1,250,000)	
		11/30/11	1,229,478	
		11/30/11	20,522	
79 10	2,550,000			2,550,000
10 14	500,000	11/19/15	461,780	
		11/19/15	37,220	
		11/19/15	1,000	
67 16	6,800,000	12/01/21	4,248,590	1,459,941
		12/01/22	984,600	
		12/01/22	106,868	
222 19	2,500,000			2,500,000
4 21	1,367,000			1,367,000
79 10	(1,667,240)			(1,667,240)

**SEWER SYSTEM REHABILITATION - YONKERS JT. PLANT DISTRICTS
(SY085)**

124 07	(550,426)		(550,426)
Total	23,999,334	16,543,403	7,455,931