

ACT NO. -20__

BOND ACT AUTHORIZING THE ISSUANCE OF \$16,700,000 BONDS OF THE COUNTY OF WESTCHESTER, OR SO MUCH THEREOF AS MAY BE NECESSARY, TO FINANCE THE COST OF RADIO SYSTEM UPGRADES FOR BUS VOICE AND DATA COMMUNICATIONS IMPROVEMENTS FOR THE BEE-LINE SYSTEM; STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$16,700,000; STATING THE PLAN OF FINANCING SAID COST INCLUDES THE ISSUANCE OF \$16,700,000 BONDS HEREIN AUTHORIZED TO FINANCE SUCH COST; AND PROVIDING FOR A TAX TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS. (Adopted _____, 20__)

BE IT ENACTED BY THE COUNTY BOARD OF LEGISLATORS OF THE COUNTY OF WESTCHESTER, NEW YORK (by the affirmative vote of not less than two-thirds of the voting strength of said Board), AS FOLLOWS:

Section 1. Pursuant to the provisions of the Local Finance Law, constituting Chapter 33-a of the Consolidated Laws of the State of New York (the "Law"), the Westchester County Administrative Code, being Chapter 852 of the Laws of 1948, as amended, to the provisions of other laws applicable thereto, \$16,700,000 bonds of the County, or so much thereof as may be necessary, are hereby authorized to be issued to finance the cost of radio system upgrades for bus voice and data communications improvements for the Bee-Line system including hardware and software; all as set forth in the County's current year Capital Budget, as

amended. To the extent that the details set forth in this act are inconsistent with any details set forth in the current year Capital Budget of the County, such Budget shall be deemed and is hereby amended. The estimated maximum cost of said objects or purposes, including preliminary costs and costs incidental thereto and the financing thereof is \$16,700,000. The plan of financing includes the issuance of \$16,700,000 bonds herein authorized, and any bond anticipation notes issued in anticipation of the sale of such bonds, and the levy of a tax to pay the principal of and interest on said bonds.

Section 2. The period of probable usefulness applicable to the objects or purposes for which the bonds authorized by this Act are to be issued, within the limitations of Section 11.00 a. 25 of the Law, is ten (10) years.

Section 3. Current funds are not required to be provided as a down payment pursuant to Section 107.00 d. 9. of the Law prior to issuance of the bonds authorized herein, or any bond anticipation notes issued in anticipation of the sale of such bonds. The County intends to finance, on an interim basis, the costs or a portion of the costs of said improvements for which bonds are herein authorized, which costs are reasonably expected to be reimbursed with the proceeds of debt to be incurred by the County, pursuant to this Act, in the maximum amount of \$16,700,000. This Act is a declaration of official intent adopted pursuant to the requirements of Treasury Regulation Section 1.150-2.

Section 4. Subject to the provisions of this Act and of the Law, and pursuant to the provisions of §30.00 relative to the authorization of the issuance of bond anticipation notes or the renewals thereof, and of §§50.00, 56.00 to 60.00 and 168.00 of said Law, the powers and

duties of the County Board of Legislators relative to authorizing the issuance of any notes in anticipation of the sale of the bonds herein authorized, or the renewals thereof, relative to providing for substantially level or declining annual debt service, relative to prescribing the terms, form and contents and as to the sale and issuance of the respective amounts of bonds herein authorized, and of any notes issued in anticipation of the sale of said bonds or the renewals of said notes, and relative to executing agreements for credit enhancement, are hereby delegated to the Commissioner of Finance of the County, as the chief fiscal officer of the County.

Section 5. Each of the bonds authorized by this Act and any bond anticipation notes issued in anticipation of the sale thereof shall contain the recital of validity prescribed by §52.00 of said Local Finance Law and said bonds and any notes issued in anticipation of said bonds shall be general obligations of the County of Westchester, payable as to both principal and interest by general tax upon all the taxable real property within the County. The faith and credit of the County are hereby irrevocably pledged to the punctual payment of the principal of and interest on said bonds and any notes issued in anticipation of the sale of said bonds or the renewals of said notes, and provision shall be made annually in the budgets of the County by appropriation for (a) the amortization and redemption of the notes and bonds to mature in such year and (b) the payment of interest to be due and payable in such year.

Section 6. The validity of the bonds authorized by this Act and of any notes issued in anticipation of the sale of said bonds, may be contested only if:

(a) such obligations are authorized for an object or purpose for which the County is not authorized to expend money, or

(b) the provisions of law which should be complied with at the date of the publication of this Act or a summary hereof, are not substantially complied with,

and an action, suit or proceeding contesting such validity, is commenced within twenty days after the date of such publication, or

(c) such obligations are authorized in violation of the provisions of the Constitution.

Section 7. This Act shall take effect in accordance with Section 107.71 of the Westchester County Charter.

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LEGAL NOTICE

A Bond Act, a summary of which is published herewith, has been adopted by the Board of Legislators on _____, 20__ and approved by the County Executive on _____, 20__ and the validity of the obligations authorized by such Bond Act may be hereafter contested only if such obligations were authorized for an object or purpose for which the County of Westchester, in the State of New York, is not authorized to expend money or if the provisions of law which should have been complied with as of the date of publication of this Notice were not substantially complied with, and an action, suit or proceeding contesting such validity is commenced within twenty days after the publication of this Notice, or such obligations were authorized in violation of the provisions of the Constitution.

Complete copies of the Bond Act summarized herewith shall be available for public inspection during normal business hours at the Office of the Clerk of the Board of Legislators of the County of Westchester, New York, for a period of twenty days from the date of publication of this Notice.

ACT NO. _____-20__

BOND ACT AUTHORIZING THE ISSUANCE OF \$16,700,000 BONDS OF THE COUNTY OF WESTCHESTER, OR SO MUCH THEREOF AS MAY BE NECESSARY, TO FINANCE THE COST OF RADIO SYSTEM UPGRADES FOR BUS VOICE AND DATA COMMUNICATIONS IMPROVEMENTS FOR THE BEE-LINE SYSTEM; STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$16,700,000; STATING THE PLAN OF FINANCING SAID COST INCLUDES THE ISSUANCE OF \$16,700,000 BONDS HEREIN AUTHORIZED TO FINANCE SUCH COST; AND PROVIDING FOR A TAX TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS.
(Adopted _____, 20__)

object or purpose: to finance the cost of radio system upgrades for bus voice and data communications improvements for the Bee-Line system including hardware and software; all as set forth in the County's current year Capital Budget, as amended

amount of obligations to be issued: \$16,700,000; ten (10) years
and period of probable usefulness:

Dated: _____, 20__
White Plains, New York

Clerk and Chief Administrative Officer of the
County Board of Legislators of the County of
Westchester, New York

CAPITAL PROJECT FACT SHEET

Project ID:* T0063	<input checked="" type="checkbox"/> CBA	Fact Sheet Date:* 05-08-2023
Fact Sheet Year:* 2023	Project Title:* NEW BUS RADIO/DATA SYSTEM	Legislative District ID: ALL
Category* TRANSPORTATION	Department:* AIRPORT/DOT	CP Unique ID: 2226

Overall Project Description

This project funds the evaluation and procurement of a new comprehensive enterprise-wide technology communications system upgrade for the fixed route Bee-Line bus system.

- | | | |
|---|--|--|
| <input checked="" type="checkbox"/> Best Management Practices | <input type="checkbox"/> Energy Efficiencies | <input checked="" type="checkbox"/> Infrastructure |
| <input type="checkbox"/> Life Safety | <input type="checkbox"/> Project Labor Agreement | <input type="checkbox"/> Revenue |
| <input type="checkbox"/> Security | <input type="checkbox"/> Other | |

FIVE-YEAR CAPITAL PROGRAM (in thousands)

	Estimated Ultimate Total Cost	Appropriated	2023	2024	2025	2026	2027	Under Review
Gross	28,750	13,330	0	9,300	0	0	0	6,120
Less Non-County Shares	0	6,400	0	0	0	0	0	-6,400
Net	28,750	6,930	0	9,300	0	0	0	12,520

Expended/Obligated Amount (in thousands) as of: 2,490

Current Bond Description: A CBA is requested to facilitate the funding of a new comprehensive enterprise-wide technology communications system upgrade and associated costs for the fixed route Bee-Line bus system. Funding requested in the 2023 CBA (shown in under review) will facilitate the first phase of the project. The 2024 amount will fund the second phase of the project.

Financing Plan for Current Request:

Non-County Shares:	\$ 0
Bonds/Notes:	16,700,000
Cash:	0
Total:	\$ 16,700,000

SEQR Classification:

II

Amount Requested:

16,700,000

Comments:

An RFP for this project was advertised in January of 2023. Based on the responses to the RFP, an updated cost estimate has been developed. The funding requested in this CBA represents the current cost estimate/needs for this project. In addition, non-county funding which was originally programmed to this project in 2020 is no longer being applied to this project.

Energy Efficiencies:

Appropriation History:

Year	Amount	Description
2016	300,000	STUDY
2018	5,000,000	HARDWARE/SOFTWARE RELATED TO THE NEW SYSTEM.
2020	8,030,000	COST ESCALATION AND RECEIPT OF FUNDS FROM FEDERAL TRANSPORTATION ADMINISTRATION

Total Appropriation History:

13,330,000

Financing History:

Year	Bond Act #	Amount	Issued	Description
16	99	151,200	151,200	PLANNING BUS VOICE AND DATA COMMUNICATIONS IMPROV
19	233	2,598,000	2,301,774	NEW VOICE AND DATA COMMUNICATIONS SYSTEM FOR THE BEE-LINE BUS SYSTEM

Total Financing History:

2,749,200

Recommended By:

Department of Planning

MLLL

Date

07-03-2023

Department of Public Works

JZR7

Date

07-05-2023

Budget Department

DEV9

Date

07-05-2023

Requesting Department

JZR7

Date

07-06-2023

NEW BUS RADIO/DATA SYSTEM (T0063)

User Department : Airport/DOT
Managing Department(s) : Airport/DOT ;
Estimated Completion Date: TBD

Planning Board Recommendation: Project without physical planning aspects of concern to the Westchester County Planning Board.

FIVE YEAR CAPITAL PROGRAM (in thousands)

	Est Ult Cost	Appropriated	Exp / Obl	2023	2024	2025	2026	2027	Under Review
Gross	13,330	13,330	2,490						
Non County Share	(6,400)	(6,400)	52						
Total	6,930	6,930	2,542						

Project Description

This project will evaluate the voice and data communications needs of the Bee-Line system and will fund a new bus voice and data communications system.

Current Year Description

There is no current year request.

Impact on Operating Budget

The impact on the Operating Budget is the debt service associated with the issuance of bonds.

Appropriation History

Year	Amount	Description	Status
2016	300,000	Study	IN PROGRESS
2018	5,000,000	Hardware/software related to the new system.	\$2,450,000 IN PROGRESS ; \$2,550,000 AWAITING BOND AUTHORIZATION
2020	8,030,000	Cost escalation and receipt of funds from Federal Transportation Administration	\$1,630,000 AWAITING BOND AUTHORIZATION; \$6,400,000 NCS
Total	13,330,000		

Prior Appropriations

	Appropriated	Collected	Uncollected
Bond Proceeds	6,930,000	2,452,974	4,477,026
Federal Funds	6,400,000		6,400,000
Others		(51,662)	51,662
Total	13,330,000	2,401,312	10,928,688

Bonds Authorized

Bond Act	Amount	Date Sold	Amount Sold	Balance
99 16	151,200	12/10/19	126,266	
		12/10/19	24,934	
233 19	2,598,000	04/30/20	725,668	296,226
		10/28/20	1,337,099	
		10/28/20	187,345	
		10/28/20	51,662	
Total	2,749,200		2,452,974	296,226