

Kenneth W. Jenkins County Executive

March 5, 2025

Westchester County Board of Legislators 800 Michaelian Office Building White Plains, New York 10601

Dear Honorable Members of the Board of Legislators:

On August 5, 2024, your Honorable Board enacted legislation in connection with "Capital Project BPL1A - Housing Implementation Fund II" to finance certain infrastructure improvements, including, but not limited to, on-site and off-site paving, curbing, sidewalks, storm water detention, drainage systems, sanitary sewer system, water lines, lighting, signage, landscaping, construction management and County administrative costs (the "Infrastructure Improvements") in support of the construction of one (1) building (the "Development") with one hundred seventy-four (174) affordable rental units that will affirmatively further fair housing (the "Affordable AFFH Units") at 161 South Lexington Avenue in the City of White Plains (the "Property") which is owned by the White Plains Housing Authority ("WPHA"). In particular, your Honorable Board enacted Bond Act No. 145-2024 which authorized the issuance of bonds of the County of Westchester ("County") in an amount not-to-exceed \$8,134,000 as part of Capital Project BPL1A to finance the Infrastructure Improvements, and Act No. 146-2024 which authorized the County to enter into an Inter-Municipal Developer Agreement (the "IMDA") with the City of White Plains (the City"), White Plains Housing Authority and Trinity Financial, Inc., its successors or assigns ("collectively the "Developer') for the construction of the Infrastructure Improvements.

Following the approval of the legislation by your Honorable Board, the Department of Planning ("Planning") was advised that the design of the building was revised and that instead of 174 units, it will now include 168 units. The changes in the units by income level are shown in the chart below.

Income Level	Original Number of Units	Revised Number of Units
30% AMI	8	8
50% AMI	35	33
60% AMI	112	109
90% AMI (includes employee unit)	19	18
Total	174	168

Office of the County Executive

Michaelian Office Building 148 Martine Avenue White Plains, New York 10601

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Therefore, it is necessary to amend Bond Act No. 145-2024 and Act No. 146-2024 to modify the number of Affordable AFFH Units from 174 units to 168 units. All other aspects of the Development remain the same as originally presented and all other aspects of the approved legislation will remain unchanged, including but not limited to the requirement that the Affordable AFFH Units will remain affordable for a term of not less than fifty (50) years.

On February 4, 2025, the Westchester County Planning Board (the "Planning Board") was informed of the modification in the number of units from 174 to 168. The Planning Board Information Item is annexed hereto for your Honorable Board's review.

Based on the importance of increasing the number of Affordable AFFH Units in the County, your favorable action on the annexed amended Act and Bond Act is respectfully requested.

Sinceroly. Kenneth W. Jenkins

County Executive

Attachments KSJ/BL/DLV

## HONORABLE BOARD OF LEGISLATORS THE COUNTY OF WESTCHESTER

Your Committee is in receipt of a communication from the County Executive recommending the adoption of an Act in order to amend the number of units in a development known as Brookfield Commons Phase III (the "Development") to be located in the City of White Plains.

Your Committee is advised that on August 5, 2024, August 5, 2024, your Honorable Board enacted legislation in connection with "Capital Project BPL1A – Housing Implementation Fund II" to finance certain infrastructure improvements, including, but not limited to, on-site and off-site paving, curbing, sidewalks, storm water detention, drainage systems, sanitary sewer system, water lines, lighting, signage, landscaping, construction management and County administrative costs (the "Infrastructure Improvements") in support of the construction of one (1) building (the "Development") with one hundred seventy-four (174) affordable rental units that will affirmatively further fair housing (the "Affordable AFFH Units") at 161 South Lexington Avenue in the City of White Plains (the "Property") which is owned by the White Plains Housing Authority ("WPHA"). In particular, your Honorable Board enacted Bond Act No. 145-2024 which authorized the issuance of bonds of the County of Westchester ("County") in an amount not-to-exceed \$8,134,000 as part of Capital Project BPL1A to finance the Infrastructure Improvements, and Act No. 146-2024 which authorized the County to enter into an Inter-Municipal Developer Agreement (the "IMDA") with the City of White Plains (the City"), White Plains Housing Authority and Trinity Financial, Inc., its successors or assigns ("collectively the "Developer') for the construction of the Infrastructure Improvements.

Following the approval of the legislation by your Honorable Board, the Department of Planning ("Planning") was advised that the design of the building was revised and that instead of 174 units, it will now include 168 units. The changes in the units by income level are shown in the chart below.

Income Level	Original Number of Units	Revised Number of Units
30% AMI	8	8
50% AMI	35	33
60% AMI	112	109
90% AMI (includes employee unit)	19	18
Total	174	168

Therefore, it is necessary to amend Bond Act No. 145-2024 and Act No. 146-2024 to modify the number of Affordable AFFH Units from 174 units to 168 units. All other aspects of the Development remain the same as originally presented and all other aspects of the approved legislation will remain unchanged, including but not limited to the requirement that the Affordable AFFH Units will remain affordable for a term of not less than fifty (50) years.

Your Committee is also advised that on February 4, 2025, the Westchester County Planning Board (the "Planning Board") was advised of the change in the number of units via an information item. The Planning Board Resolution is annexed hereto.

As your Honorable Board is aware, no action may be taken with regard to the proposed legislation until the requirements of the State Environmental Quality Review Act have been met. The Planning Department has advised the City Common Council classified this project as an Unlisted action. On July 3, 2023, the City Common Council issued a notice of intent to serve as lead agency and circulated Part 1 of a Full Environmental Assessment Form and circulated a Full Environmental Assessment Form to involved agencies, including the Westchester County Board of Legislators. On August 7, 2023, the City Common Council issued a Negative Declaration for the project. Since the City undertook coordinated review and the County was included as an involved agency, then, in accordance with section 617.6(b)(3), no further environmental review is required by the County.

After careful review, your Committee believes that the amended Acts are in the best interest of the County and therefore recommends their adoption, noting that the amendment to Act No. 146-2024 requires an affirmative vote of the majority of your Honorable Board, while the amended Bond Act requires the affirmative vote of two-thirds of your Honorable Board.

Dated: , 2025 White Plains, New York

**COMMITTEE ON** 

c/dv/1/31/25

# **FISCAL IMPACT STATEMENT**

CAPITAL PROJECT #	#: BPL1A	NO FISCAL IMPACT PROJECTED
	SECTION A - CAPITAL BU	DGET IMPACT
	To Be Completed by	/ Budget
<b>X</b> GENERAL FUN	D AIRPORT FUND	SPECIAL DISTRICTS FUND
	Source of County Funds (check one):	X Current Appropriations
		Capital Budget Amendment
161 SOUTH LEXING	TON AVE WHITE PLAINS Amend BA 145-	2024 to change number of units
	SECTION B - BONDING AU	THORIZATIONS
	To Be Completed by	Finance
<b>Total Principal</b>	\$ 8,134,000 <b>PPU</b>	15 Anticipated Interest Rate 3.02%
Anticipated Ar	nnual Cost (Principal and Interest):	\$ 681,997
Total Debt Ser	vice (Annual Cost x Term):	\$ 10,229,955
Finance Depar	tment: Interest rates from March 6,	2025 Bond Buyer - ASBA
S	ECTION C - IMPACT ON OPERATING BUD	GET (exclusive of debt service)
	To Be Completed by Submitting Departm	ent and Reviewed by Budget
Potential Relat	t <b>ed Expenses</b> (Annual): \$	-
Potential Relat	t <b>ed Revenues</b> (Annual): \$	-
Anticipated sa	vings to County and/or impact of depart	ment operations
5. <b>4</b> 5	tail for current and next four years):	
5 (MA 1996) (1)		· · · · · · · · · · · · · · · · · · ·
2		
	SECTION D - EMPLO	DYMENT
As	per federal guidelines, each \$92,000 of a	
Number of Full	Time Equivalent (FTE) Jobs Funded:	n/a
Prepared by:	Dianne Vanadia	
Title:	Associate Budget Director	Reviewed By:
Department:	Budget	DUSININ Budget Director
Date:	3/6/25	Date: 31125



Memorandum Department of Planning

TO:	Leonard Gruenfeld, Program Director
	Division of Housing & Community Development

FROM: David S. Kvinge, AICP, RLA, CFM

DATE: March 4, 2025

# SUBJECT: STATE ENVIRONMENTAL QUALITY REVIEW FOR MODIFICATION OF BROOKFIELD COMMONS PHASE III, WHITE PLAINS (BPL1A HOUSING IMPLEMENTATION FUND II)

Pursuant to your request, Environmental Planning staff has reviewed the above referenced action with respect to the State Environmental Quality Review Act and its implementing regulations, 6 NYCRR Part 617 (SEQR).

The action involves an amendment of prior legislation authorizing the provision of County funding under capital project BPL1A, along with an associated intermunicipal agreement, to support the third phase of the redevelopment of Winbrook public housing complex located in White Plains. Renamed Brookfield Commons, the third phase consists of the construction of an 11-story residential building that was to contain 174 new affordable apartments and approximately 2,100 square feet of community space, along with 63 parking spaces on an approximately one-acre site at 161 South Lexington Avenue in the City of White Plains. The number of housing units has subsequently been reduced from 174 to 168, in order to accommodate more 3-bedroom units in place of 1- and 2-bedroom units. Subsequent changes also include some minimal building adjustments in size and height to comply with the latest New York State Homes and Community Renewal requirements and to provide for Passive House design. There will be no change to the other site plan components.

Capital Project BPL1A, known as Housing Implementation Fund II, will support a portion of the infrastructure improvements, such as paving, curbing, sidewalks, stormwater management, water lines, sanitary sewer system, lighting, signage, and landscaping. These elements remain unchanged.

With respect to SEQR, the White Plains Common Council classified the original project as an Unlisted action, conducted coordinated review and issued a Negative Declaration for the project on August 7, 2023. The modifications were considered minor amendments and no further environmental review was conducted by the City. Since the City Common Council served as Lead Agency and the County of Westchester was included as an involved agency, then in accordance with section 617.6(b)(3), no further environmental review is required by the County.

Please do not hesitate to contact me if you have any questions regarding this matter.

## DSK/cnm

cc: Blanca Lopez, Commissioner David Vutera, Associate County Attorney Claudia Maxwell, Principal Environmental Planner



Memorandum Department of Planning

To: Honorable Members of the Westchester County Planning Board

From: Blanca P. Lopez Commissioner Department of Planning Leonard Gruenfeld Program Director– Community Development Department of Planning

## Re: No-Action Item to the Planning Board – Brookfield Commons Phase III Apartments 161 South Lexington Avenue City of White Plains

Date: January 30, 2025

Brookfield Commons Phase III Apartments (the "Development") in the City of White Plains was recommended for assistance by the County of Westchester ("County") through the Housing Implementation Fund ("HIF") at the Planning Board ("Board") meeting on June 4, 2024 via resolution 24-21. When presented to the Board, the development was contemplated to have a total of 174 units. The plans were revised and the number of units has been reduced to 168 units, a reduction of 6 units. All other aspects of the development remain the same.

Affordable Units - Income Levels	Number of Units	Expected Monthly Rent/Unit
1-Bedrooms @ 30% AMI (PB Section 8)	2	\$879
2-Bedrooms @ 30% AMI (PB Section 8)	5	\$1,054
3-Bedrooms @ 30% AMI (PB Section 8)	1	\$1,219
1-Bedrooms @ 50% AMI	18	\$1,465
2-Bedrooms @ 50% AMI	14	\$1,757
3-Bedrooms @ 50% AMI	2	\$2,031
4-Bedrooms@ 50% AMI	1	\$2,343
l-Bedrooms @ 60% AMI	51	\$1,758
2-Bedrooms @ 60% AMI	58	\$2,108
3-Bedrooms @ 60% AMI	2	\$2,437
4-Bedrooms @ 60% AMI	1	\$2,812
I-Bedrooms @ 90% AMI	8	\$2,637

The original allocation:

Total Units 30%-90%:	174	
2-Bedrooms @ 90% AMI (Employee Unit)	I	\$0
3-Bedrooms @ 90% AMI	3	\$3,656
2-Bedrooms @ 90% AMI	7	\$3,163

The revised unit allocation is below:

Affordable Units - Income Levels	Number of Units	Expected Monthly Rent/Unit
1-Bedrooms @ 30% AMI (PB Section 8)	2	\$879
2-Bedrooms @ 30% AMI (PB Section 8)	5	\$1,054
3-Bedrooms @ 30% AMI (PB Section 8)	1	\$1,219
1-Bedrooms @ 50% AMI	14	\$1,465
2-Bedrooms @ 50% AMI	16	\$1,757
3-Bedrooms @ 50% AMI	2	\$2,031
4-Bedrooms@ 50% AMI	1	\$2,343
1-Bedrooms @ 60% AMI	44	\$1,758
2-Bedrooms @ 60% AMI	54	\$2,108
3-Bedrooms @ 60% AMI	10	\$2,437
4-Bedrooms @ 60% AMI	1	\$2,812
1-Bedrooms @ 90% AMI	7	\$2,637
2-Bedrooms @ 90% AMI	8	\$3,163
3-Bedrooms @ 90% AMI	2	\$3,656
2-Bedrooms @ 90% AMI (Employee Unit)	1	\$0
Total Units 30%-90%:	168	

Comparison

Income Level	Original Number of Units	Revised Number of Units
30% AMI	8	8
50% AMI	35	33
60% AMI	112	109
90% AMI (includes employee unit)	<u>19</u>	18
Total	174	168

This development is slated to close on its construction financing with the State of New York this March and the Planning Department will notify the County Board of Legislators of this modification at their upcoming meeting. ACT NO. -20\_\_\_\_

BOND ACT OF THE COUNTY OF WESTCHESTER, NEW YORK, AMENDING THE BOND ACT ADOPTED AUGUST 5, 2024, IN RELATION TO INFRASTRUCTURE IMPROVEMENTS ASSOCIATED WITH THE CONSTRUCTION OF AFFORDABLE HOUSING UNITS ON PROPERTY LOCATED AT 161 SOUTH LEXINGTON AVENUE, IN THE CITY OF WHITE PLAINS, IN ORDER TO AFFIRMATIVELY FURTHER FAIR HOUSING ("AFFH") PURSUANT TO THE COUNTY'S HOUSING IMPLEMENTATION FUND II CAPITAL PROJECT, AT THE MAXIMUM ESTIMATED COST OF \$8,134,000 (Adopted , 20\_\_\_\_).

WHEREAS, this Board has heretofore duly authorized the issuance of \$8,134,000 bonds to finance the cost of infrastructure improvements associated with the construction of affordable housing units on property located at 161 South Lexington Avenue, in the City of White Plains, pursuant to Act No. 145-2024 duly adopted on August 5, 2024; and

WHEREAS, it has now been determined that the number of affordable housing units to be constructed pursuant to the financing authorized by said resolution shall be reduced from 174 to 168; Now, therefore,

BE IT ENACTED BY THE COUNTY BOARD OF LEGISLATORS OF THE COUNTY OF WESTCHESTER, NEW YORK (by the affirmative vote of not less than two-thirds of the voting strength of said Board), AS FOLLOWS:

Section (A) The bond act duly adopted by this Board on August 5, 2024, entitled:

### "ACT NO. 145-2024

BOND ACT AUTHORIZING THE ISSUANCE OF \$8,134,000 BONDS OF THE COUNTY OF WESTCHESTER, OR SO MUCH THEREOF AS MAY BE NECESSARY, TO FINANCE THE COST OF INFRASTRUCTURE IMPROVEMENTS ASSOCIATED WITH THE CONSTRUCTION OF AFFORDABLE HOUSING UNITS ON PROPERTY LOCATED AT 161 SOUTH LEXINGTON AVENUE, IN THE CITY OF WHITE PLAINS, IN ORDER TO AFFIRMATIVELY FURTHER FAIR HOUSING ("AFFH") PURSUANT TO THE COUNTY'S HOUSING IMPLEMENTATION FUND II CAPITAL PROJECT; STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$8,134,000; STATING THE PLAN OF FINANCING SAID COST INCLUDES THE ISSUANCE OF \$8,134,000 BONDS HEREIN AUTHORIZED; AND PROVIDING FOR A TAX TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS (Adopted 08/05, 2024)"

is hereby amended to read as follows:

BOND ACT AUTHORIZING THE ISSUANCE OF \$8,134,000 BONDS OF THE COUNTY OF WESTCHESTER, OR SO MUCH THEREOF AS MAY BE NECESSARY, TO FINANCE THE COST OF INFRASTRUCTURE IMPROVEMENTS ASSOCIATED WITH THE CONSTRUCTION OF AFFORDABLE HOUSING UNITS ON PROPERTY LOCATED AT 161 SOUTH LEXINGTON AVENUE, IN THE CITY OF WHITE PLAINS, IN ORDER TO AFFIRMATIVELY FURTHER FAIR HOUSING ("AFFH") PURSUANT TO THE COUNTY'S HOUSING IMPLEMENTATION FUND II CAPITAL PROJECT; STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$8,134,000; STATING THE PLAN OF FINANCING SAID COST INCLUDES THE ISSUANCE OF \$8,134,000 BONDS HEREIN AUTHORIZED; AND PROVIDING FOR A TAX TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS (Adopted , 20\_\_)

BE IT ENACTED BY THE COUNTY BOARD OF LEGISLATORS OF THE COUNTY OF WESTCHESTER, NEW YORK (by the affirmative vote of not less than two-thirds of the voting strength of said Board), AS FOLLOWS:

Section 1. Pursuant to the provisions of the Local Finance Law, constituting Chapter 33-a of the Consolidated Laws of the State of New York (the "Law"), the Westchester County Administrative Code, being Chapter 852 of the Laws of 1948, as amended, and other laws applicable thereto, bonds of the County in the aggregate amount of \$8,134,000, or so much thereof as may be necessary, are hereby authorized to be issued to finance the cost of infrastructure improvements associated with the construction of affordable housing units on property located at 161 South Lexington Avenue, in the City of White Plains (the "AFFH Property") at a cost to the County of \$8,134,000, including related costs incurred by the County, which may include construction management and engineering costs, and staff and legal fees, in order to support the construction of affordable housing units that will affirmatively further fair housing ("AFFH"). The infrastructure improvements may include, but shall not be limited to, paving with curbing and/or sidewalks, storm water detention, drainage systems, sanitary sewer systems, water lines, lighting, related signage and landscaping and construction management and County administrative costs. The funding requested herein, at the aggregate estimated maximum cost of \$8,134,000, is in support

of the construction of 168 Affordable AFFH units. The County shall enter into an Intermunicipal/Developer Agreement ("IMDA") with the City of White Plains, White Plains Housing Authority and Trinity Financial, Inc. (the "Developer"), its successors or assigns, to finance eligible infrastructure improvements associated with the construction of said affordable AFFH units (the "Development"). A deed restriction will be filed against the AFFH Property to require that the AFFH units will be marketed and leased in accordance with an approved affirmative fair housing marketing plan to eligible households for a period of not less than 50 years. The cost of said infrastructure improvements for the AFFH Property is set forth in the County's Current Year Capital Budget, as amended. To the extent that the details set forth in this act are inconsistent with any details set forth in the Current Year Capital Budget of the County and the Statement of Need, such Budget and Statement of Need shall be deemed and are hereby amended. The estimated maximum cost of said object or purpose, including preliminary costs and costs incidental thereto and the financing thereof, is \$8,134,000. The plan of financing includes the issuance of \$8,134,000 bonds herein authorized, and any bond anticipation notes issued in anticipation of the sale of such bonds, and the levy and collection of a tax on taxable real property in the County to pay the principal of and interest on said bonds and notes.

Section 2. The period of probable usefulness for which said \$8,134,000 bonds are authorized to be issued, within the limitations of Section 11.00 a. 91 of the Law, is fifteen (15) years.

Section 3. The County intends to finance, on an interim basis, the costs or a portion of the costs of said object or purpose for which bonds are herein authorized, which costs are reasonably expected to be reimbursed with the proceeds of debt to be incurred by the County, pursuant to this Bond Act, in the maximum amount of \$8,134,000. This Act is a declaration of official intent adopted pursuant to the requirements of Treasury Regulation Section 1.150-2.

Section 4. The estimate of \$8,134,000 as the estimated maximum cost of the aforesaid object or purpose is hereby approved.

Section 5. Subject to the provisions of this Act and of the Law, and pursuant to the provisions of section 30.00 relative to the authorization of the issuance of bond anticipation notes and the renewals thereof, and of sections 50.00, 56.00 to 60.00 and 168.00 of said Law, the powers and duties of the County Board of Legislators relative to authorizing the issuance of any notes in anticipation of the sale of the bonds herein authorized, and the renewals thereof, relative to providing for substantially level or declining annual debt service, relative to prescribing the terms, form and contents and as to the sale and issuance of the bonds herein authorized, and of any notes issued in anticipation of the sale of said bonds and the renewals of said notes, and relative to executing agreements for credit enhancement, are hereby delegated to the Commissioner of Finance of the County, as the chief fiscal officer of the County.

Section 6. Each of the bonds authorized by this Act and any bond anticipation notes issued in anticipation of the sale thereof shall contain the recital of validity prescribed by section 52.00 of said Local Finance Law and said bonds and any notes issued in anticipation of said bonds shall be general obligations of the County of Westchester, payable as to both principal and interest by general tax upon all the taxable real property within the County. The faith and credit of the County are hereby irrevocably pledged to the punctual payment of the principal of and interest on said bonds and any notes issued in anticipation of the sale of said bonds and the renewals of said notes, and provision shall be made annually in the budgets of the County by appropriation for (a) the amortization and redemption of the notes and bonds to mature in such year and (b) the payment of interest to be due and payable in such year.

Section 7. The validity of the bonds authorized by this Act and of any notes issued in anticipation of the sale of said bonds, may be contested only if:

(a) such obligations are authorized for an object or purpose for which the County is not authorized to expend money, or

(b) the provisions of law which should be complied with at the date of the publication of this Act or a summary hereof, are not substantially complied with,

and an action, suit or proceeding contesting such validity, is commenced within twenty days after the date of such publication, or

(c) such obligations are authorized in violation of the provisions of the Constitution.

Section 8. This Act shall take effect in accordance with Section 107.71 of the

Westchester County Charter.

Section (B) The amendment of the bond act set forth in Section (A) of this act shall in no way affect the validity of the liabilities incurred, obligations issued, or action taken pursuant to said bond act, and all such liabilities incurred, obligations issued, or action taken shall be deemed to have been incurred, issued or taken pursuant to said bond act, as so amended.

Section (C) This Act shall take effect in accordance with Section 107.71 of the Westchester County Charter.

### 3960227.1 047331 LEG

\* \* \*

STATE OF NEW YORK ) : ss.: COUNTY OF WESTCHESTER)

I HEREBY CERTIFY that I have compared the foregoing Act No. -20\_\_\_ with the original on file in my office, and that the same is a correct transcript therefrom and of the whole of the said original Act, which was duly adopted by the County Board of Legislators of the County of Westchester on , 20\_\_\_ and approved by the County Executive on , 20\_\_\_.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the corporate seal of said County Board of Legislators this day of , 20\_\_\_.

Clerk and Chief Administrative Officer of the County Board of Legislators of the County of Westchester, New York

(SEAL)

STATE OF NEW YORK ) : ss.: COUNTY OF NEW YORK )

I HEREBY CERTIFY that I have compared the foregoing Act No. -20\_\_\_\_\_ with the original on file in my office, and that the same is a correct transcript therefrom and of the whole of the said original Act, which was duly adopted by the County Board of Legislators of the County of Westchester on , 20\_\_\_\_\_ and approved by the County Executive on , 20\_\_\_\_\_.

> IN WITNESS WHEREOF, I have hereunto set my hand and affixed the corporate seal of said County Board of Legislators this day of , 20\_\_\_\_. The Clerk and Chief Administrative Office of the County Board of Legislators County of Westchester, New York

(SEAL)

## LEGAL NOTICE

A Bond Act, a summary of which is published herewith, has been adopted by the Board of Legislators on \_\_\_\_\_\_, 20\_\_\_\_ and approved by the County Executive on \_\_\_\_\_\_, 20\_\_\_\_ and the validity of the obligations authorized by such Bond Act may be hereafter contested only if such obligations were authorized for an object or purpose for which the County of Westchester, in the State of New York, is not authorized to expend money or if the provisions of law which should have been complied with as of the date of publication of this Notice were not substantially complied with, and an action, suit or proceeding contesting such validity is commenced within twenty days after the publication of this Notice, or such obligations were authorized in violation of the provisions of the Constitution. Complete copies of the Bond Act summarized herewith shall be available for public inspection during normal business hours at the Office of the Clerk of the Board of Legislators of the County of Westchester, New York, for a period of twenty days from the date of publication of this Notice.

## ACT NO. \_\_\_\_-20\_\_

BOND ACT AUTHORIZING THE ISSUANCE OF \$8,134,000 BONDS OF THE COUNTY OF WESTCHESTER, OR SO MUCH THEREOF AS MAY BE NECESSARY, TO FINANCE THE COST OF **INFRASTRUCTURE IMPROVEMENTS** ASSOCIATED WITH THE CONSTRUCTION OF AFFORDABLE HOUSING UNITS ON PROPERTY LOCATED AT 161 SOUTH LEXINGTON AVENUE, IN THE CITY OF WHITE PLAINS, IN ORDER TO AFFIRMATIVELY FURTHER FAIR HOUSING ("AFFH") PURSUANT TO THE COUNTY'S HOUSING IMPLEMENTATION FUND II CAPITAL PROJECT; STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$8,134,000; STATING THE PLAN OF FINANCING SAID COST INCLUDES THE ISSUANCE OF \$8,134,000 BONDS HEREIN AUTHORIZED; AND PROVIDING FOR A TAX TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS (Adopted 20)

Object or purpose: to finance the cost of infrastructure improvements associated with the construction of affordable housing units on property located at 161 South Lexington Avenue, in the City of White Plains (the "AFFH Property") at a cost to the County of \$8,134,000, including related costs incurred by the County, which may include construction management and engineering costs, and staff and legal fees, in order to support the construction of affordable housing units that will affirmatively further fair housing ("AFFH"). The infrastructure improvements may include, but shall not be limited to, paving with curbing and/or sidewalks, storm water detention, drainage systems, sanitary sewer systems, water lines, lighting, related signage and landscaping and construction management and County administrative costs. The funding requested herein, at the aggregate

estimated maximum cost of \$8,134,000, is in support of the construction of 168 Affordable AFFH units. The County shall enter into an Intermunicipal/Developer Agreement ("IMDA") with the City of White Plains, White Plains Housing Authority and Trinity Financial, Inc. (the "Developer"), its successors or assigns, to finance eligible infrastructure improvements associated with the construction of said affordable AFFH units (the "Development"). A deed restriction will be filed against the AFFH Property to require that the AFFH units will be marketed and leased in accordance with an approved affirmative fair housing marketing plan to eligible households for a period of not less than 50 years. The cost of said infrastructure improvements for the AFFH Property is set forth in the County's Current Year Capital Budget, as amended.

Amount of obligations to be issued and period of probable usefulness:

\$8,134,000 - fifteen (15) years

Dated: \_\_\_\_\_, 20\_\_\_\_ White Plains, New York

> Clerk and Chief Administrative Officer of the County Board of Legislators of the County of Westchester, New York

## **CAPITAL PROJECT FACT SHEET**

Project ID:* BPL1A	<b>E CBA</b>	Fact Sheet Date:* 03-06-2025
Fact Sheet Year:*	Project Title:*	Legislative District ID:
2025	HOUSING IMPLEMENTATION FUND	8
Category*	Department:*	CP Unique ID:
BUILDINGS, LAND & MISCELLANEOUS	PLANNING	2872

#### **Overall Project Description**

This project continues the funding for the Westchester County Housing Implementation Fund (HIF) previously funded under BPL01. HIF is a unique housing incentive program established to provide municipalities with funds for public infrastructure and improvements such as water, sanitary and storm sewer, road and site improvements needed to facilitate the construction or rehabilitation of fair and affordable housing. This is a general fund, specific projects are subject to a Capital Budget Amendment.

Best Management Practices	Energy Efficiencies	Infrastructure
🗌 Life Safety	Project Labor Agreement	🗌 Revenue
Security	ĭ Other	

#### FIVE-YEAR CAPITAL PROGRAM (in thousands)

	Estimated Ultimate Total Cost	Appropriated	2025	2026	2027	2028	2029	Under Review
Gross	86,060	86,060	0	0	0	0	0	0
Less Non-County Shares	0	0	0	0	0	0	0	0
Net	86,060	86,060	0	0	0	0	0	0

### Expended/Obligated Amount (in thousands) as of: 32,056

**Current Bond Description:** Bonding is requested to provide funding for certain infrastructure improvements for a 168 unit 100% attordable AFFH apartment building with a total of 63 outdoor parking spaces at 161 South Lexington Avenue in the City of White Plains.

#### Financing Plan for Current Request:

Non-County Shares:	\$ 0	
Bonds/Notes:	8,134,000	
Cash:	0	
Total:	\$ 8,134,000	

### **SEQR Classification:**

UNLISTED

### **Amount Requested:** 8,134,000

#### **Expected Design Work Provider:**

County Staff

Consultant

▼ Not Applicable

#### **Comments:**

The County will enter into an Inter-Municipal/Developer Agreement with the City of White Plains, White Plains Housing Authority and Trinity Financial, Inc., its successors or assigns (the "Developer") to finance eligible infrastructure improvements associated with multi-family development to be constructed at 161 South Lexington Avenue in the City of White Plains (the "City"), identified on the tax maps as Section 125.83, Block 7, Lot 1 (the "Property"). The City will be responsible for operation and maintenance of the infrastructure and the County shall own the infrastructure improvements for the life of the County bonds. The developer will construct an eleven-story building with 168 apartments all of which will affirmatively furthering fair housing (the "Affordable AFFH Units") which will be affordable to households who earn at or below 90% of Westchester County's Area Median Income.

The building will have three elevators and residential amenities such as a fitness center, an onsite management office, a resident lounge, an outdoor rooftop terrace and seating areas, laundry facilities on each floor. The building will have 67 one-bedroom, 84 two-bedroom, 15 three-bedroom and 2 four-bedroom apartments and 63 on-site parking spaces reserved for residents.

A total of \$8,134,000 will finance the construction of infrastructure improvements that may include but will not be limited to: onsite and off-site paving, curbing, sidewalks, storm water detention, drainage systems, sanitary sewer systems, water lines, lighting, signage, landscaping, construction management and County administrative cost.

A deed restriction will be filed against the Property to require that the Affordable AFFH Units be marketed and leased in accordance with an approved affirmative fair housing marketing plan to eligible households for a period of not less than 50 years.

#### Energy Efficiencies:

GREEN TECHNOLOGY SUCH AS THE INSTALLATION OF ENERGY STAR APPLIANCES, LIGHTING AND HEATING SYSTEMS TO REDUCE THE EMISSIONS OF CARBON DIOXIDE INTO THE ENVIRONMENT AND A DETENTION SYSTEM TO MANAGE THE STORM WATER ONSITE.

#### **Appropriation History:**

Year	Amount	Description
2014	5,000,000	PUBLIC INFRASTRUCTURE IMPROVEMENTS
2015	3,000,000	PUBLIC INFRASTRUCTURE IMPROVEMENTS
2016	2,500,000	PUBLIC INFRASTRUCTURE IMPROVEMENTS
2017	3,500,000	GREENBURGH MANHATTAN AVE REDEVELOPMENT SENIOR HOUSING - \$1,000,000; CONTINUATION OF THIS PROJECT - \$2,500,000
2018	4,150,000	CONTINUATION OF THIS PROJECT.
2019	5,910,000	CONTINUATION OF THIS PROJECT
2020	10,000,000	CONTINUATION OF THIS PROJECT
2021	12,000,000	CONTINUATION OF THIS PROJECT \$10,000,000 ; INFRASTRUCTURE BROADBAND \$2,000,000
2022	25,000,000	CONTINUATION OF THIS PROJECT
2023	15,000,000	CONTINUATION OF THIS PROJECT

**Total Appropriation History:** 

86,060,000

## **Financing History:**

Year	Bond Act #	Amount	Issued	Description
15	164	0	0	INFRASTRUCTURE IMPROVEMENT: AT 16 ROUTE 6 IN TOWN OF SOMERS
15	170	2,400,000	2,399,395	FAH DEVELOPMENT AT 150 NORTH STREET AND THEODORE FREMD AVE IN CITY OF RYE
15	206	500,000	494,506	147, 165 AND 175 RAILROAD AVENUE, BEDFORD HILLS INFRASTRUCTURE IMPROVEMENT
17	174	2,250,000	2,222,697	CONSTRUCTION OF INFRASTRUCTURE IMPROVEMENT TO 1847 CROMPOND ROAD PEEKSKILL
17	210	0	0	CONSTRUCTION OF INFRASTRUCTURE IMPROVEMENT AT 501 BROADWAY IN VILLAGE OF BUCHANAN
18	84	2,400,000	1,962,014	CONSTRUCTION OF CERTAIN PUBLIC INFRASTRUCTION IMPROVEMENTS IN SUPPORT OF HIDDEN MEADOWS DEVELOPMEN
18	156	0	0	CONSTRUCTION OF INFRASTRUCTURE IMPROVEMENT FOR DEVELOPMENT OF AFFORDABLE HOUSING IN NEW ROCHELLE
18	188	1,300,000	1,155,841	INFRASTRUCTURE ASSOCATED WITH CONSTRUCTION OF AFFORDABLE UNITS AT 25 SOUT REGENT ST IN PORT CHESTER
18	183	4,400,000		INFRASTRUCTURE ASSOCIATED WITH AFFORDABLE HOUSING AT 135 S. LEXINGTON AVE IN WHITE PLAINS
19	72	0		RESCINDING ACT NO. 156-2018, INFRASTRUCTURE IMPROVEMENTS IN NEW ROCHELLE
19	180	0	0	RESCINDS BOND ACT 210-2017
19	179	2,500,000		CONSTRUCTION OF AFFORDABLE RENTAL UNITS AT 11 GRADEN STREET, NEW ROCHELLE
19	152	5,760,000		CONSTRUCTION OF AFFORDABLE RENTAL UNITS AT 645 MAIN STREET IN PEEKSKILL
20	51	5,000,000		COST OF INFRASTRUCTURE IMPROVEMENTS OF AFFORDABLE HOUSING UNITS IN NEW ROCHELLI
20	97	5,000,000		COST OF INFRASTRUCTURE IMPROVEMENTS OF AFFORDABLE HOUSING UNITS IN YONKERS
20	201	2,500,000		INFRASTRUCTURE IMPROVEMENT: FOR AFFORDABLE HOUSING UNIT AT 48 MANHATTAN AVE., GREENBURG
22	28	3,500,000	241,204	AFFH AND HIF 23 MULBERRY STREET, YONKERS 60 RENTAL UNITS
23	147	5,555,000	0	HOUSING IMPLEMENTATION FUND II - 345 MCLEAN AVE YONKERS
23	58	2,750,000		HOUSING IMPLEMENTATION FUND II - 65 LAKE STREET WHITE PLAINS
24	145	8,134,000	0	

**Total Financing History:** 

53,949,000

## **Recommended By:**

**Department of Planning** MLLL

Department of Public Works RJB4

**Budget Department** DEV9

**Requesting Department** SEDR Date 03-07-2025

Date 03-10-2025

Date 03-13-2025

Date 03-14-2025

# HOUSING IMPLEMENTATION FUND II ( BPL1A )

User Department :	Plan	ning							
lanaging Department(s)	: Plan	ning ;							
stimated Completion Da	te: TBD								
Planning Board Recomme	ndation: Proj	ect approved in co	ncept but subject	to subsequent :	staff review.				
TVE YEAR CAPITAL PR	OGRAM (in	thousands)							
	Est Ult Cost	Appropriated	Exp / Obl	2025	2026	2027	2028	2029	<b>Under Review</b>
Gross	Est Ult Cost 86,060	Appropriated 86,060	Exp / Obl 32,047	2025	2026	2027	2028	2029	Under Review
				2025	2026	2027	2028	2029	Under Review

#### **Project Description**

This project continues the funding for the Westchester County Housing Implementation Fund (HIF) previously funded under BPL01. HIF is a unique housing incentive program established to provide municipalities with funds for public infrastructure and improvements such as water, sanitary and storm sewer, road and site improvements needed to facilitate the construction or rehabilitation of fair and affordable housing. This is a general fund, specific projects are subject to a Capital Budget Amendment.

## **Current Year Description**

There is no current year request.

### **Impact on Operating Budget**

The impact on the Operating Budget is the debt service associated with the issuance of bonds.

Total	86,060,000		
2023	15,000,000	Continuation of this project	AWAITING BOND AUTHORIZATION
2022	25,000,000	Continuation of this project	\$8,000,000 IN PROGRESS; \$17,000,000 AWAITING BOND AUTHORIZATION
2021	12,000,000	Continuation of this project \$10,000,000 ; Infrastructure Broadband \$2,000,000	IN PROGRESS
2020	10,000,000	Continuation of this project	IN PROGRESS
2019		Continuation of this project	COMPLETE
2018		Continuation of this project.	COMPLETE
2017	3,500,000	Greenburgh Manhattan Ave Redevelopment Senior Housing - \$1,000,000; continuation of this project -\$2,500,000	COMPLETE
2016		· · · · · · · · · · · · · · · · · · ·	COMPLETE
2015	3,000,000	Public infrastructure improvements	COMPLETE
2014	5,000,000	Public infrastructure improvements	COMPLETE
Year	Amount	Description	Status
propriation	nistory		

# HOUSING IMPLEMENTATION FUND II ( BPL1A )

Bond	s Aut	thorize	ed			
Bo	ond A	ct	Amount	Date Sold	Amount Sold	Balance
	164	15				
	170	15	2,400,000	12/15/17	1,053,460	605
				12/15/17	193,426	
				12/15/17	1,634	
				12/10/18	551,309	
				12/10/19	271,876	
				12/10/19	53,689	
				12/01/22	249,231	
				12/01/22	24,769	
	206	15	500,000	12/15/17	262,311	5,494
				12/15/17	48,163	
				12/15/17	407	
				12/10/18	183,625	
	174	17	2,250,000	12/10/18	24,138	27,303
				12/10/19	127,644	1979 - Carrier Barrier, 1979 - Carrier Barrier, 1979 - Carrier Barrier, 1979 - Carrier Barrier, 1979 - Carrier B
				12/10/19	25,207	
				04/30/20	192,926	
				10/28/20	985,486	
				10/28/20	138,079	
				10/28/20	38,077	
				10/28/20	(38,077)	
				12/01/21	445,116	
				12/01/22	258,419	
				12/01/22	25,682	
	210	17			2596	
	84	18	2,400,000	12/10/19	270,781	437,986
			A	12/10/19	53,472	
				04/30/20	560,358	
				10/28/20	389,869	
				10/28/20	54,626	
				10/28/20	15,064	
				10/28/20	(15,064)	
				12/01/21	632,909	

Prior Appropriations		出版的新闻的新闻的	
	Appropriated	Collected	Uncollected
Bond Proceeds	86,060,000	26,648,042	59,411,958
Others		(71,958)	71,958
Total	86,060,000	26,576,084	59,483,916

			ND II	N FU	TATIOI
				18	156
144,159	27,188	04/30/20	1,300,000	18	188
	487,032	10/28/20			
	68,239	10/28/20			
	18,818	10/28/20			
	294,989	12/01/21			
	207,794	12/01/22			
	20,651	12/01/22			
	28,340	11/30/23			
	2,792	11/30/23			
399,018	1,765,006	12/01/21	4,400,000	18	183
	1,282,442	12/01/22			
	127,450	12/01/22			
	752,011	11/30/23			
	74,073	11/30/23			
				19	72
(5)	2,419,574	12/01/21	5,760,000	19	152
	2,776,495	12/01/22			
	275,931	12/01/22			
	262,180	11/30/23			
	25,825	11/30/23			
2,500,000			2,500,000	19	179
		40/04/04	E 000 000	19	180
(9)	148,675	12/01/21	5,000,000	20	51
	3,943,713	12/01/22			
	391,930	12/01/22			
	469,449	11/30/23			
4.644 384	46,241	11/30/23	5 000 000	20	97
1,641,751	43,723	12/01/21	5,000,000	20	97
	1,122,890	12/01/22			
	111,594 1 893 538	12/01/22			
	1,893,528 186,513	11/30/23 11/30/23			
2,500,000	100/313	11/30/23	2,500,000	20	201
2,000,000			710001000		

# HOUSING IMPLEMENTATION FUND II ( BPL1A )

5,555,000 8,134,000			5,555,000 8,134,000
5,555,000			5,555,000
2,750,000			2,750,000
	11/30/23	21,628	
3,500,000	11/30/23	219,576	3,258,796
	3,500,000		